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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11 Case No.

LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)

:

Debtors. : (Jointly Administered)

:

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NOTICE OF ADJOURNMENT OF THREE HUNDRED NINETY-FOURTH OMNIBUS OBJECTION TO CLAIMS (VALUED DERIVATIVE CLAIMS) SOLELY AS TO CERTAIN CLAIMS

PLEASE TAKE NOTICE that the hearing on the Three Hundred Ninety-Fourth Omnibus Objection to Claims (Valued Derivative Claims) (the "Objection"), that was scheduled originally for March 28, 2013 at 10:00 a.m. (Prevailing Eastern Time), and that was previously adjourned as to certain Valued Derivative Claims to August 29, 2013 at 10:00 a.m. (Prevailing Eastern Time), has been further adjourned, solely with respect to the claims listed on

Exhibit A annexed hereto, to September 26, 2013, at 10:00 a.m. (Prevailing Eastern Time)

(the "Hearing"), or as soon thereafter as counsel may be heard. The Hearing will be held before the Honorable James M. Peck, United States Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York, Room 601, and such Hearing may be further adjourned from time to time without further notice other than an announcement at the Hearing.

Dated: August 23, 2013 New York, New York

/s/ Robert J. Lemons

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Exhibit A

Adjourned Claims:

<u>Claimant Name</u>	<u>Claim Number</u>
Deutsche Bank National Trust Company	68093
Deutsche Bank National Trust Company	68091
Deutsche Bank National Trust Company	68089
Deutsche Bank National Trust Company	68090
Deutsche Bank National Trust Company	18478
Deutsche Bank National Trust Company	68092
Deutsche Bank National Trust Company	68088
Deutsche Bank National Trust Company	68095
Golden State Tobacco Securitization Corporation	67684
Golden State Tobacco Securitization Corporation	67685
Golden State Tobacco Securitization Corporation	67686
Golden State Tobacco Securitization Corporation	67687